FORM D UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D **OTICE OF SALE OF SECURITIES** PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR**

OMB APPROVAL OMB Number:

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• · <u> </u>	ndicate change.)	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506	6 Section 4(6) ULOE	
	ONDATA	- { } } } } } { }
	ON DATA	05063785
	ionte change)	-
	icate change.)	
	Tolombono Numbon (Implu	ding Area Code)
A. BASIC IDENTIFICATION DATA Conter the information requested about the issuer The of Issuer (check if this is an amendment and name has changed, and indicate change.) NUCLEIC ANALYTICS, LLC The dress of Executive Offices (Number and Street, City, State, Zip Code) The Exact St. George Blvd., Suite 202, St. George, UT 84770 The Ex		uing Area Code)
of Issuer (check if this is an amendment and name has changed, and indicate change.) CLEIC ANALYTICS, LLC ss of Executive Offices (Number and Street, City, State, Zip Code) ast St. George Blvd., Suite 202, St. George, UT 84770 ss of Principal Business Operations (Number and Street, City, State, Zip Code) cerent from Executive Offices) Same as above. Cleic Analytics, LLC (435) 628- Telephone Number and Street, City, State, Zip Code) Same as a Description of Business Oping, designing, manufacturing and marketing products and services in the molecular diagnostic independent of the services in the services		ding Area Code)
		ang Area Code)
- 	Same as above.	
Brief Description of Business		
Developing, designing, manufacturing and marketing products and services in the n	nolecular diagnostic industry.	AUG 172005_
Type of Business Organization		50 ama
	other (pleas	e specify):
	Limited Liabili	
Actual or Estimated Date of Incorporation or Organization: 0 6 20 05	☐ Actual ☐ Estima	ted
1 ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~		
CN for Canada; FN for other foreign	n jurisdiction)	UIT
		

ゼNIFORM LIMITED OFFERING EXEMPTION

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (6-02)



1					·
			NTIFICATION DATA		
2. Enter the information re	-	-			
•			within the past five years		
 Each beneficial ow of the issuer; 	ner having the p	ower to vote or dispose, o	or direct the vote or dispos	sition of, 10% or	more of a class of equity securities
 Each executive off 	icer and director	of corporate issuers and o	of corporate general and n	nanaging partner	rs of partnership issuers; and
 Each general and n 	nanaging partner	of partnership issuers.			
Check Box(es) that Apply:	Promoter	⊠ Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, Advanced Molecular Syste	•				
Business or Residence Addr 335 East St. George Blvd.,	•	·	Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	⊠ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, Jim Maples	if individual)				
Business or Residence Add: 335 East St. George Blvd.,	•		Code)		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, Bill Bickmore	if individual)				
Business or Residence Add 335 East St. George Blvd.,			Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	, if individual)				
Business or Residence Add	ress (Number a	and Street, City, State, Zip	Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first,	, if individual)		· •		
Business or Residence Add	lress (Number a	and Street, City, State, Zip	p Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first	, if individual)				
Business or Residence Add	lress (Number	and Street, City, State, Zij	p Code)		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

				B. IN	FORMAT	ION ABO	U T OFFER	RING				
1. Has the	issuer sold,	or does the			non-accrec						Yes	No
2. What is	the minimu	ım investme					_				\$10,000	00
2. ************************************	ane minime	iiii iii vestiiiv	ant that with	se decepto	a nom any	mar vidadi .				***************************************	Yes	No
3. Does th	e offering p	ermit joint	ownership o	of a single u	nit?							
commis a persor states, 1	ne informat sion or simi to be listed ist the name or dealer, yo	llar remune d is an asso e of the bro	ration for so ciated perso ker or deale	olicitation of on or agent er. If more	f purchasers of a broker than five (s in connect or dealer re 5) persons	ion with sa gistered wi to be listed	les of securi	ities in the and/or with	offering. If h a state or	·	
Full Name												
N/A												
Business or	r Residence	Address (N	lumber and	Street, City	. State, Zip	Code)						
		(,		,	,, – . r							
Name of A	ssociated B	roker or De	aler									
States in W	hich Persor	Listed Has	s Solicited o	or Intends to	Solicit Pu	rchasers						
(Check "A	All States" o	r check ind	ividual Stat	es)								☐ All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[lA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Business o	(Last name r Residence	Address (N	Number and	Street, City	y, State, Zip	Code)						
Name of A	ssociated B	roker or De	aler									
	hich Person											☐ All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name	(Last name	first, if ind	ividual)									
Rusiness o	r Residence	Address (N	Jumber and	Street City	v State Zin	Code)						
Dusiness o	residence	ridaress (1	vamber and	Sircoi, Cit	y, State, Zip	(Couc)						
Name of A	ssociated B	roker or De	ealer									
	Which Perso											□ A11 S4-4-1
-	All States" (All States
[AL] [IL]	[AK] [IN]	[AZ] [IA]	[AR] [KS]	[CA] [KY]	[CO] [LA]	[CT] [ME]	[DE] [MD]	[DC] [MA]	[FL] [MI]	[GA] [MN]	[HI] [MS]	[ID] [MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt		
	Equity	\$	\$
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	\$ <u>0</u>	\$ <u>0</u>
	Partnership Interests	<u>\$0</u>	<u>\$0</u>
	Other (Specify <u>Limited Liability Investers</u>	\$1,750,000.00	\$405,000.00
	Total	\$1,750,000.00	\$405,000.00
	Answer also in Appendix, Column 3, if filing under ULOE.	, , ,	4 ,
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		.
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	<u>17</u>	\$ <u>405,000.00</u>
	Non-accredited Investors		
	Total (for filings under Rule 504 only)	<u>17</u>	\$405,000.00
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505		
	Regulation A		
	Rule 504		
	Total		
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		
	Printing and Engraving Costs		
	Legal Fees		\$20,000.00
	Accounting Fees		
	Engineering Fees		
	Sales Commissions (specify finders' fees separately)		
	Other Expenses (identify)		<u> </u>
	Total	×	\$20,000.00

_	C. OFFERING PRICE,	, NUMBER OF INVESTORS, EXPENSES A	ND USE	OF PROCEE	DS	
	b. Enter the difference between the aggregate o and total expenses furnished in response to Part C proceeds to the issuer."	C - Question 4.a. This difference is the "adjust	ed gross			\$385,000.00
	Indicate below the amount of the adjusted gross proof the purposes shown. If the amount for any purpose left of the estimate. The total of the payments listed forth in response to Part C - Question 4.b above.	is not known, furnish an estimate and check the b	ox to the			
				Payments to Officers, Directors, & Affiliates		Payments to Others
	Salaries and fees		🔲			
	Purchase of real estate		🗆			
	Purchase, rental or leasing and installation of	machinery and equipment	🔲			
	Construction or leasing of plant buildings and	facilities	🗆			
	Acquisition of other business (including the v offering that may be used in exchange for the	value of securities involved in this				
	issuer pursuant to a merger)		🗌			
	Repayment of indebtedness		🗆			
	Working capital		🔲		\boxtimes	\$385,000.00
	Other (specify):					
	Column Totals		🗆		\boxtimes	\$385,000.00
				∑ \$ <u>385</u>	.000.00	1211111
		D. FEDERAL SIGNATURE				
ig	he issuer has duly caused this notice to be signed by gnature constitutes an undertaking by the issuer to formation furnished by the issuer to any non-accred	furnish to the U.S. Securities and Exchange C	ommissio			
SS	suer (Print or Type)	Signature & Map		Date k	£.8	1 don't
) _{>}	Nucleic Analytics, LLC	1) and of May	-3	<u> </u>	ugust 18	2005
	ame of Signer (Print or Type)	Title of Signer (Print or Type)				
aı	mes I. Manles	Executive Vice President				

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE		
Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No
See Appendix, Column 5, for state response.		

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) Dx Nucleic Analytics, LLC	Signature Date August 10, 2005	
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
James L. Maples	Executive Vice President	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	2	2	3	3 4						
	Intend to n		Tune of counity and					Disquali under Stat	fication e ULOE	
	accre invest	dited	Type of security and aggregate offering		Type of inv	estor and		(if yes, explana	attach tion of	
		ate	price offered in state (Part C-Item 1)		amount purcha (Part C-I	ased in State tem 2)		waiver g (Part E-l	ranted)	
			Limited Liability	Number of	umber of Non-					
	.,	N T	Company	Accredited		Accredited			.,	
State	Yes	No	Membership Interests	Investors	Amount	Investors	Amount	Yes	No	
AL										
AK										
AZ										
AR										
CA										
СО							<u>.</u>			
СТ										
DE										
DC										
FL										
GA										
HI										
ID										
IL										
IN										
IA										
KS										
KY										
LA										
ME										
MD							-			
MA										
МІ										
MN										
MS										
МО										

APPENDIX

1	2	2	3			1		5	;
	Intend to sell					Disqualification under State ULOE			
	accre		Type of security and aggregate offering		Type of in	vestor and		(if yes,	attach
	Sta	ate	price offered in state		amount purch (Part C-		explanation of waiver granted) (Part E-Item 1)		
	(Part B-	-item 1)	(Part C-Item 1)	<u> </u>	(Fait C-	Number of		(Part E-	item 1)
			Limited Liability	Number of		Non-			
State	Yes	No	Company Membership Interests	Accredited Investors	Amount	Accredited Investors	Amount	Yes	No
MT									
NE									
NV									
NH							*		
NJ									
NM									
NY									
NC									
ND									
ОН									
OK									
OR									
PA									
RI									
SC									
SD									
TN	ļ	ļ							
TX									
UT		X	Limited Liability Company Membership Interests	16	\$395,000.00	0	0		
VT									
VA		Х	Limited Liability Company Membership Interests	1	\$10,000.00	0	0		
WA									
WV									
Wl									
WY									
PR	<u> </u>	<u> </u>						1	